



FOR INFORMATION PURPOSES. SPANISH VERSION PREVAILS.

TOTAL NUMBER OF SHARES AND VOTING RIGHTS ON THE DATE OF THE CALL

On the **date of the approval of the call of the Annual Shareholders' Meeting (March 25, 2026)**, to be held on April 28, 2026 or April 29, 2026, on first or second call, respectively, MERLIN Properties, SOCIMI, S.A. had a total share capital of 563,724,899 euros, divided into 563,724,899 ordinary shares, each with a par value of one euro, fully subscribed and paid in, belonging to a single class and series.

However, it is hereby noted that **on March 25, 2026, a capital increase was approved**, excluding preemptive subscription rights, through the issuance of 56,275,101 new shares (the "**Capital Increase**" and the "**New Shares**"). As of the date of publication of the call, the Capital Increase has been duly executed and the New Shares have been issued. Consequently, as of the date of publication of this information, MERLIN Properties, SOCIMI, S.A. has a total share capital of **620,000,000 euros**, divided into **620,000,000 ordinary shares** with a par value of one euro each, fully subscribed and paid-in, belonging to a single class and series.

Each share confers the right to one vote.