

## TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with the applicable legislation, notifies the following:

### OTHER RELEVANT INFORMATION

- I. The Annual Shareholders’ Meeting of MERLIN has approved, on today’s date May 4, 2022, among other resolutions:
  - (i) a distribution of ordinary dividends in the amount of 10,614,327.34 euros gross (the “**Ordinary Dividend**”) equivalent to 0.022669335 euros gross per share;
  - (ii) to distribute, out of the share premium reserve, an amount of 0.22745 euros gross for each share of the Company entitled to receive it (the “**Distribution of Reserves**”) which, together with the Ordinary Dividend, represents a total distribution of 0.250119335 euros gross per share; and
  - (iii) delegation to the Board of Directors, with express powers of delegation, so that it may (i) set the date on which the registered holders entitled to receive the amount of the Ordinary Dividend and the corresponding Distribution of Reserves will be determined (record date), as well as (ii) set the specific date of payment of the same (payment date), and (iii) appoint the entity to act as payment agent and perform such other steps as may be necessary or appropriate for the successful outcome of the distribution.
- II. In the context of the above, the Board of Directors has established that the Ordinary Dividend and the Distribution of Reserves will be paid as follows:
  - (i) Date on which the registered holders who are entitled to receive the Ordinary Dividend and the Distribution of Reserves are determined (record date): May 17, 2022.
  - (ii) Date of payment of the Ordinary Dividend and the Distribution of Reserves (payment date): May 27, 2022.

According to the foregoing:

- (i) The last trading date on which the shares will be traded with a right to receive the Ordinary Dividend and the Distribution of Dividends will be May 13, 2022; and
- (ii) The date from which the shares will be traded without a right to receive the Ordinary Dividend and the Distribution of Reserves (ex date) will be May 16, 2022.

The Ordinary Dividend and the Distribution of Reserves per share will be reduced by any withholdings on account of tax to be paid, as appropriate.

- III. The payment of the Ordinary Dividend and the Distribution of Reserves will be made through the entities participating in Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Iberclear), with Banco Santander, S.A. acting as paying agent.

Madrid, May 4, 2022.

**MERLIN Properties, SOCIMI, S.A.**