

Madrid, 1 June 2022



Merlin Properties, SOCIMI, S.A.

incorporated as a *sociedad anónima* (limited liability company) in Spain

Registered office: Paseo de la Castellana, 257 – 28046 Madrid, Spain

Legal Entity Identifier (“LEI”): 959800L8KD863DP30X04

(the “Issuer”)

NOTICE OF MEETING

to all holders of the following series of bonds:

Bonds	ISIN	Issue Date	Maturity Date	Coupon	First Call Date	Aggregate Initial Principal Amount	Aggregate Principal Amount Outstanding
2023 Bonds	XS1398336351	25/04/2016	25/04/2023	2.225%	25/01/2023	€850,000,000	€742,786,000
2025 Bonds	XS1619643015	26/05/2017	26/05/2025	1.75%	26/02/2025	€600,000,000	€600,000,000
2026 Bonds	XS1512827095	02/11/2016	02/11/2026	1.875%	02/08/2026	€800,000,000	€800,000,000
2027 Bonds	XS2201946634	13/07/2020	13/07/2027	2.375%	13/04/2027	€500,000,000	€500,000,000
2029 Bonds	XS1684831982	18/09/2017	18/09/2029	2.375%	18/06/2029	€300,000,000	€300,000,000
2030 Bonds	XS2347367018	01/06/2021	01/06/2030	1.375%	01/03/2030	€500,000,000	€500,000,000
2034 Bonds	XS2089229806	04/12/2019	04/12/2034	1.875%	04/09/2034	€600,000,000	€600,000,000

It is hereby announced that, further to its announcements made on 25 April 2022 and 18 May 2022, the Issuer has converted all its outstanding senior bonds into “green bonds”. To that end, the Issuer commits to allocate an amount equivalent to the outstanding principal amount of each series of senior bonds issued by the Issuer listed on the Luxembourg Stock Exchange (representing a total of approximately €4bn) to eligible green assets in accordance with the Green Financing Framework of the Group (the “**Green Financing Framework**”).

The relevant notices calling the bondholder meetings, the Green Financing Framework, the Independent Auditors Report relating to the allocation of the outstanding principal amount to eligible green assets as well as additional information are available at <https://www.merlinproperties.com/en/investors/debt/consent-solicitations-green-bond-proposal/>.