

## TO THE NATIONAL SECURITIES MARKET COMMISSION

**MERLIN PROPERTIES, SOCIMI, S.A. (“MERLIN”)**, in compliance with the applicable legislation, notifies the following:

### OTHER RELEVANT INFORMATION

- I. The Annual Shareholders’ Meeting of MERLIN has adopted today, 27 April 2021, among others, the following resolutions:
  - (i) To distribute, against the share premium reserve, an amount of 0.30 euros gross per Company share qualifying for such distribution (the maximum amount to be distributed being 140,931,225.00 euros gross, if the distribution is made on all the ordinary shares of the Company) (the “**Reserve Distribution**”); and
  - (ii) To delegate power to the Board of Directors, with express authority to sub-delegate, so that it may (i) set the date on which the shareholders of record who are entitled to receive the share premium amount will be determined (record date), as well as (ii) set the specific date on which the relevant amount will be paid (payment date), and (iii) appoint the entity that will act as payment agent and perform the other steps that are necessary or advisable to carry out the distribution.
- II. Against this backdrop, the Board of Directors has established that the Reserve Distribution will be paid in accordance with the following:
  - (i) Date of determination of the shareholders of record who are entitled to receive the Reserve Distribution (record date): 7 May 2021.
  - (ii) Date of payment of the Reserve Distribution (payment date): 19 May 2021.Accordingly:
  - (i) The last date on which the shares will be traded with the right to receive the Reserve Distribution (last trading date) will be 5 May 2021; and
  - (ii) The date from which the shares will be traded without the right to receive the Reserve Distribution (ex date) will be 6 May 2021.Any applicable tax withholdings will be deducted from the Reserve Distribution per share.
- III. The Reserve Distribution will be paid through the entities participating in the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Iberclear), with Banco Santander, S.A. acting as payment agent.

Madrid, 27 April 2021.

**Merlin Properties SOCIMI, S.A.**