

TO THE NATIONAL SECURITIES MARKET COMMISSION

Merlin Properties, SOCIMI, S.A. ("MERLIN"), in compliance with the applicable legislation, notifies the following:

MATERIAL INFORMATION

On 26th April 2019, MERLIN Properties SOCIMI, S.A., has completed today the refinancing of its existing Term Loan and Revolving Credit Facility through a €1.55bn Sustainability-Linked transaction. The ESG Indexed Loan has been provided by 16 leading national and international financing institutions.

A deal press release is attached.

Madrid, 26th April 2019.

MERLIN Properties SOCIMI, S.A.

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